C GLOBAL

ESG FINANCIAL INTELLIGENCE

72-HOUR BRIEF · ISSUE 7

02/10/2026 — 05/10/2026

THE MONEY BEHIND ESG

Where did the capital *land?*

Five signals from the last 72 hours — each with a defensible monetary figure, from a US$6M carbon exit to a US$22.3B gas plant.

CARBON MARKETS	Carbon Streaming's stream exit	$6.0M
DATA CENTERS	Amazon's community pledge	$1B+
CLEAN ENERGY	NBIM backs CIP's CI VI fund	€1.2B
AI POWER	South Korea's Texas gas plant	$22.3B
CLIMATE FINANCE	Tanzania's climate-finance gap	~$12B

$6.0M CARBON STREAMING • **$1B+** AMAZON • **€1.2B** NBIM • **$22.3B** TEXAS GAS PLANT • **~$12B** TANZANIA GAP

BY THE NUMBERS

The last 72 hours in ESG capital — the 5 signals that carried a defensible monetary value.

01 **CARBON MARKETS**

$6.0M

Total consideration — US$3.65M still in escrow

DIRECTLY REPORTED p.03

02 **DATA CENTERS**

$1B+

Over five years — pledged, not deployed

DIRECTLY REPORTED p.05

03 **CLEAN ENERGY**

€1.2B

≈ NOK 13 billion — one-off commitment

DIRECTLY REPORTED p.07

04 **AI POWER**

$22.3B

Project CAPEX — 6,472 MW for AI power

DIRECTLY REPORTED p.09

05 **CLIMATE FINANCE**

~$12B

Funding requirement — not committed capital

DIRECTLY REPORTED p.11

Editorial rule — no monetary figure, no entry. Every figure below is directly reported or defensibly estimated, with method and sources on file.

CARBON MARKETS / STORY 01

01

Carbon Streaming exits Community Carbon Stream in a US$6M deal

A carbon-credit stream and its remaining inventory are converted into cash — but US$3.65M of it still sits in escrow.

$6.0M

TOTAL CONSIDERATION
COMMUNITY CARBON
STREAM EXIT

Carbon Streaming Corporation agreed with Community Carbon and UpEnergy Group to terminate the Community Carbon Stream and transfer its remaining carbon-credit inventory for total consideration of US$6.0 million.

US$2.35 million has been received from the sale of Tanzanian cookstove credits. The remaining US$3.65 million — US$1.47 million from the UPE Parties' credit sale plus an additional US$2.18 million deposit — sits in escrow pending closing conditions.

FACT FILE

VALUE TYPE	**Directly Reported**
CONFIDENCE	**A**
TIME BASIS	**One-off**

FOCUS AREAS

Carbon Markets · Stream Termination · Liquidity

FINANCIAL SIGNAL

US$2.35M + US$1.47M + US$2.18M = US$6.0M

The headline is US$6.0M — but only US$2.35M had been received at announcement.

MONETARY VALUE	TIME BASIS
US$6.0M total consideration (US$2.35M received · US$3.65M in escrow)	One-off

WHO GAINS

Carbon Streaming and its shareholders gain liquidity and reduced financing and carbon-credit pricing risk. Community Carbon and UpEnergy Group gain control of the stream and the transferred inventory.

WHO PAYS

Community Carbon and UpEnergy Group fund US$3.65 million through escrow, while a third-party purchaser funds the US$2.35 million credit sale to Carbon Streaming.

THE BOTTOM LINE

A hard-to-monetise carbon-stream position becomes a targeted cash recovery — with US$3.65M still dependent on escrow release and closing.

METHOD

Directly reported consideration, reconciled to the company's official release: US$2.35M + US$1.47M + US$2.18M = US$6.00M.

SOURCES Carbon Streaming Corporation (official release) · Carbon Herald

DATA CENTERS / STORY 02

Amazon pledges more than $1 billion for data center communities

The Built Together framework ties community spending to the social licence of AI infrastructure.

$1B+

OVER FIVE YEARS
COMMUNITY INVESTMENT
PLEDGE

Amazon launched its Built Together community investment framework alongside a new Data Center Commitment. It will add more than US$1 billion over the next five years for education and workforce training, community energy affordability, water and energy preservation, and locally selected priorities in U.S. data center communities.

The figure is a pledged multi-year commitment — not the value of a data center project, deployed capital, annual spending or total climate investment.

FACT FILE

VALUE TYPE	**Directly Reported**
CONFIDENCE	**A**
TIME BASIS	**Multi-year (5 yrs)**

FOCUS AREAS

Data Centers · Community Investment · Energy & Water

FINANCIAL SIGNAL

More than US$1 billion over five years

> A pledge, not deployed capital: more than $1B over five years to keep AI infrastructure socially licensed.

MONETARY VALUE

More than US$1 billion (announced 2 October 2026)

TIME BASIS

Multi-year · 5 years

WHO GAINS

Residents, students, workers, schools, homeowners, local nonprofits, community foundations and communities near Amazon data centers.

WHO PAYS

Amazon, through additional corporate community-investment and philanthropic spending.

THE BOTTOM LINE

Community spending is becoming part of the cost of building AI infrastructure — a measurable ESG-finance signal, but a pledged allocation rather than deployed capital.

METHOD

Directly reported company commitment. No calculation required.

SOURCES Amazon (aboutamazon.com) · Amazon Sustainability · ESG Today

CLEAN ENERGY / STORY 03

NBIM commits €1.2 billion to CIP's CI VI renewable-energy fund

Norway's sovereign wealth manager anchors a new flagship fund for renewable generation and storage in OECD markets.

€1.2B

≈ NOK 13 BILLION
NBIM COMMITMENT

Norges Bank Investment Management agreed on 1 October 2026 to commit €1.2 billion to Copenhagen Infrastructure Partners' sixth flagship renewable-energy fund, CI VI. The fund will primarily invest in renewable electricity generation and storage across OECD countries in North America, Western Europe and the Asia-Pacific region.

The amount is NBIM's committed capital — not the fund's target size, deployed project capital or the value of the underlying renewable assets.

FACT FILE

VALUE TYPE	**Directly Reported**
CONFIDENCE	**A**
TIME BASIS	**One-off commitment**

FOCUS AREAS

Renewable Energy · Storage · Institutional Capital

FINANCIAL SIGNAL

€1.2B ≈ NOK 13B (NBIM commitment)

Institutional capital keeps flowing into unlisted renewable infrastructure — €1.2 billion from a single investor.

MONETARY VALUE

€1.2 billion (≈ NOK 13 billion)

TIME BASIS

One-off commitment

WHO GAINS

Copenhagen Infrastructure Partners and CI VI gain a major anchor commitment and additional capital. Developers and suppliers in the targeted OECD markets may benefit from future project financing.

WHO PAYS

NBIM commits capital on behalf of Norway's Government Pension Fund Global. It is an investment allocation, not a government subsidy.

THE BOTTOM LINE

Signals continued institutional demand for unlisted renewable infrastructure and deepens NBIM's relationship with CIP, after its €900 million commitment to CI V in 2024.

METHOD

Directly reported investment commitment: €1.2B, reported by NBIM as approximately NOK 13B.

SOURCES Norges Bank Investment Management · ESG Today · Copenhagen Infrastructure Partners

AI POWER / STORY 04

South Korea selects US$22.3B Texas gas plant to power AI

The first investment under Seoul's U.S. strategic investment commitment: 6,472 MW of gas generation for AI data centres.

$22.3B

PROJECT CAPEX
PROJECT STAR, TEXAS

The United States and South Korea formally selected Project Star, a 6,472-MW combined-cycle gas-fired power project in Encinal, Texas, as the first investment under Seoul's U.S. strategic investment commitment. Initial commercial operations are targeted for 2029 and full operations for 2032.

US$22.3 billion is the reported construction cost — project CAPEX, not confirmed deployed capital, cumulative revenue, enterprise value or the value of the wider investment package.

FACT FILE

VALUE TYPE	**Directly Reported**
CONFIDENCE	**A**
TIME BASIS	**Multi-year CAPEX**

FOCUS AREAS

Energy Infrastructure · AI Power · Gas Generation

FINANCIAL SIGNAL

USD 22.3B project CAPEX · 6,472 MW

> Firm power is becoming strategic infrastructure for AI — and US$22.3B of it is gas.

MONETARY VALUE

USD 22.3 billion project CAPEX

TIME BASIS

Multi-year · ops 2029–2032

WHO GAINS

South Korean investors and project sponsors, U.S. developers Related Companies and NextEra Energy, Lewis Energy Group, gas suppliers, construction contractors and AI data-centre operators seeking dedicated power.

WHO PAYS

South Korean capital through the bilateral strategic investment framework and project financing. The split between public-backed capital, private capital, debt and equity has not been disclosed.

THE BOTTOM LINE

Directs a major pool of capital into gas-fired generation for AI demand — with long-term exposure to gas prices, emissions regulation and carbon costs. It is not a climate investment or an emissions-reduction value.

METHOD

Directly reported project CAPEX, cross-checked against Yonhap News Agency and Reuters reporting. No calculation performed.

SOURCES Yonhap News Agency · Reuters via Investing.com · Korea Economic Institute of America

CLIMATE FINANCE / STORY 05

Tanzania faces a climate-finance gap of about US$12 billion

Of roughly US$19.3 billion needed for its climate response, around US$12 billion has no identified funding.

~$12B

ESTIMATED FINANCING GAP
TANZANIA CLIMATE
RESPONSE

Tanzania's Finance Minister said the country faces a climate-finance gap of nearly US$12 billion, while requiring approximately US$19.3 billion for its climate-change response.

The figure is an estimated national shortfall — not a completed transaction, committed capital or money already raised. It is consistent with World Bank analysis of about US$19.23 billion in NDC implementation needs and a financing gap exceeding US$12 billion.

FACT FILE

VALUE TYPE	**Directly Reported**
CONFIDENCE	**A**
TIME BASIS	**Cumulative need**

FOCUS AREAS

Climate Finance · Adaptation · Mitigation

FINANCIAL SIGNAL

≈ US$12B gap of ≈ US$19.3B total need

> A funding requirement, not committed capital — the gap measures the size of Tanzania's bankable-project pipeline.

MONETARY VALUE

≈ US$12 billion gap (total need ≈ US$19.3 billion)

TIME BASIS

Cumulative · horizon not specified

WHO GAINS

Climate-resilience, adaptation and mitigation projects; development-finance institutions; private investors able to structure bankable projects; and communities exposed to climate impacts.

WHO PAYS

The Tanzanian government, international development partners, concessional lenders, private financiers and potentially climate funds.

THE BOTTOM LINE

A large pipeline of potential public, concessional and private climate-finance demand — but a requirement rather than committed capital. Project preparation and blended-finance structures are needed to mobilise it.

METHOD

Directly reported national financing gap (Finance Minister, via Daily News), cross-checked against World Bank analysis: ≈ US$19.2B of NDC needs and a gap above US$12B.

SOURCES Daily News Tanzania · World Bank

THE 72-HOUR READ

LARGEST SINGLE FIGURE

$22.3B

Project Star gas plant, Texas — planned CAPEX

LARGEST COMMITMENT

€1.2B

NBIM into CIP's CI VI renewable fund

SMALLEST FIGURE

$6.0M

Carbon Streaming's stream exit

READ THE LABELS

Four of the five figures are pledges, commitments, planned CAPEX or funding needs — not deployed capital. Only the Carbon Streaming deal is a transaction, and US$3.65M of its US$6.0M was still in escrow.

Methodology. Only stories with a directly reported or defensibly estimated monetary value are included. Calculated values disclose formula, inputs, periods, sources and confidence. Items without a defensible monetary result are excluded. Coverage window: 02/10/2026 — 05/10/2026.

Capital allocation, compliance cost and carbon-price exposure — *every 72 hours.*

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