GLOBAL ESG FINANCIAL INTELLIGENCE

72-Hour Brief

Carbon Markets CBAM ETS Article 6

Climate Technology

What does ESG actually mean financially?

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72 HOURS. 5 STORIES.

THE MONEY BEHIND ESG.

SCENARIO RANGE

€18.3B

/ YEAR

EU INDUSTRIAL DECARBONISATION

SCENARIO RANGE

S$300–660M

ARTICLE 6 PROCUREMENT

DIRECTLY REPORTED

USD 24M+

CARBON INFRASTRUCTURE INVESTMENT

DIRECTLY REPORTED

£50K

UK CBAM REGISTRATION THRESHOLD

The ESG picture
becomes clearer when the money is visible.

CAPITAL IS MOVING INTO CARBON INFRASTRUCTURE

USD 24M+

A Strategic Investment in Carbon Infrastructure

TÜV SÜD is investing more than USD 24 million to establish a Decarbonisation Centre of Excellence in Singapore, focused on digital MRV, verification, assurance and carbon-market services.

VALUE TYPE:

Directly reported

FOCUS AREAS:

Digital MRV | Verification Assurance | Carbon-Market Services

FINANCIAL SIGNAL:

Carbon markets are becoming an infrastructure investment category.

ETS REVENUES MAY BECOME INDUSTRIAL CAPITAL

€18.3B / YEAR

+€6.1B / YEAR VS. A 50% ALLOCATION SCENARIO

Potential allocation to industrial decarbonisation

VALUE TYPE:

SCENARIO RANGE

WHO GAINS?

INDUSTRY | CLEAN TECH | DECARBONISATION PROJECTS

SOURCE OF CAPITAL:

EU ETS AUCTION REVENUES

CARBON PRICING CAN BECOME A DIRECT SOURCE OF INDUSTRIAL INVESTMENT CAPITAL.

ARTICLE 6 IS BECOMING A SOVEREIGN MARKET

12 MILLION tCO_2e

INDICATIVE VALUE

S$300–660M

SCENARIO RANGE

BUYER:
SINGAPORE GOVERNMENT

MARKET SIGNAL
GOVERNMENTS ARE BECOMING MAJOR CARBON-CREDIT BUYERS

SOVEREIGN DEMAND COULD BECOME ONE OF THE STRONGEST DRIVERS OF ARTICLE 6 MARKET GROWTH

REGULATION CREATES COSTS.
TECHNOLOGY CREATES ASSETS.

UK CBAM

£50,000

Registration Threshold
Not the CBAM tax itself.

DIRECTLY REPORTED

DIRECT AIR CAPTURE

675 tCO_2

US$168K–472K

INDICATIVE CARBON-REMOVAL VALUE

ESTIMATED VALUE

COMPLIANCE CREATES FINANCIAL EXPOSURE. TECHNOLOGY CREATES POTENTIAL VALUE

ESG NEWS
IS NO LONGER ENOUGH

- How much capital is moving?
- Who pays?
- Who gains?
- What is the carbon value?

Our 72-hour ESG intelligence focuses on capital allocation, compliance cost, carbon-price exposure and investable financial impact.

EVERY 3 DAYS | GLOBAL COVERAGE | FINANCIAL PERSPECTIVE

Turning ESG developments into financial intelligence

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SOURCES AND CALCULATION DETAILS AVAILABLE UPON REQUEST.